

## Fresh Mangoes Overview

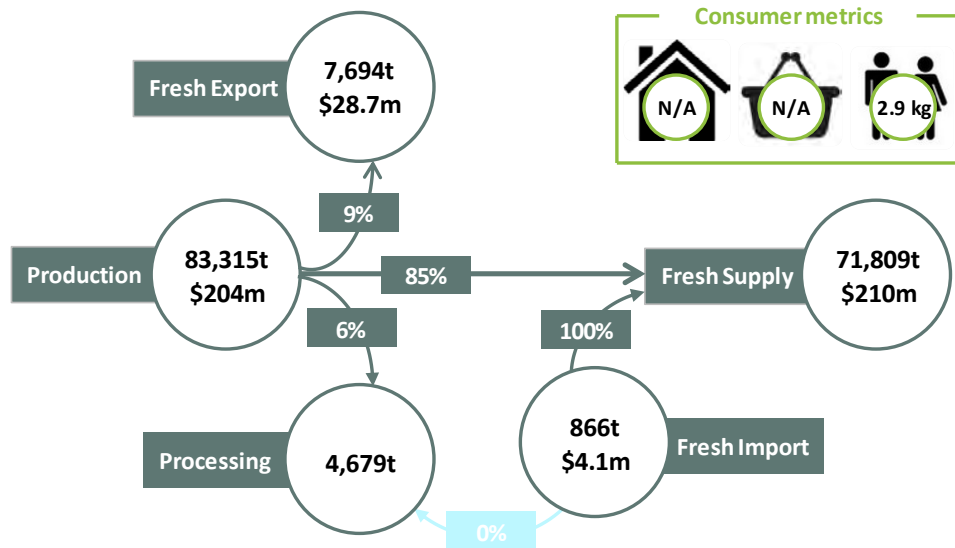
As a tropical fruit, mango production predominantly occurs in the North of Australia, Particularly in Queensland and the Northern Territory.

For the year ending June 2018:

- **83,315 t** was produced.
- The value of production was **\$204.3 m** while the wholesale value of the fresh supply was **\$209.8 m**.
- The supply per capita was **2.9 kg**, based on the volume supplied.



## Fresh Mangoes Supply Chain—Year Ending June 2018



Sources: AC; Australian Mango Industry Association (AMIA); CFVIWA; GTA; MP & DD (Freshlogic Analysis)

Year Ending June	2016	2017		2018	
	Value	Value	% YoY	Value	% YoY
Production (t)	63,791	61,474	-4%	83,315	+36%
Production (\$m)	\$ 210.3	\$ 195.7	-7%	\$ 204.3	+4%
Producing Trees (000 Trees)	1,217	1,178	-3%	-	-
Fresh Export Volume (t)	7,006	7,120	+2%	7,694	+8%
Fresh Export Value (\$m)	\$ 30.9	\$ 29.7	-4%	\$ 28.7	-3%
Fresh Import Volume (t)	887	1,111	+25%	866	-22%
Fresh Import Value (\$m)	\$ 5.1	\$ 5.7	+12%	\$ 4.1	-28%
Fresh Supply (t)	53,880	52,017	-3%	71,809	+38%
Fresh Supply Wholesale Value (\$m)	\$ 214.9	\$ 200.6	-7%	\$ 209.8	+5%
Supply per Capita (kg)	2.23	2.12	-5%	2.88	+36%

Sources: ABS; AC; AMIA; CFVIWA; MP & DD (Freshlogic Analysis)

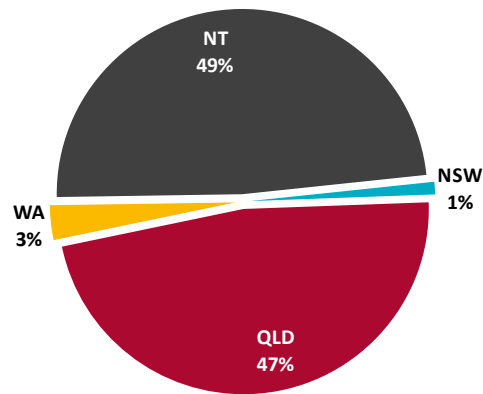
## Major Mango Production Areas

Mangoes are predominantly produced in the northern Australian states. The major producing areas include **Darwin** and **Katherine** in the Northern Territory; **Mareeba**, **Bowen** and **Bundaberg** in Queensland. It is also produced in **Kununurra**, Western Australia with small volumes coming from Victoria and New South Wales.



Source: AMIA

## 2017/18 Fresh Mangoes Production by State



Source: AMIA

## Fresh Mangoes Seasonality by State

State	17/18 Tonnes	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
New South Wales	904												
Queensland	39,158												
Western Australia	2,499												
Northern Territory	40,202												
Availability legend			High		Medium		Low						None

Source: AMIA

## Main Mango Varieties

There are a number of varieties grown in Australia, however production for the fresh market is dominated by 4 main varieties. These include:

**Kensington Pride**, also known as KP, is the most common mango variety in Australia, and accounted for **41%** of fresh production.

**Calypso**, a mango with yellowy orange skin with a deep pink blush, accounted for **29%** of fresh production.

**R2E2** mangoes accounted for **14%** of fresh production.

**Honey Gold** mangoes accounted for **7%** of fresh production.

Other mangoes, such as Keitt, Tommy Atkins, Palmer and Nam Dok Mai, accounted for **3%** of fresh production.

## Seasonality by Mango Variety

The seasonal availability of some major varieties is profiled in the table below.

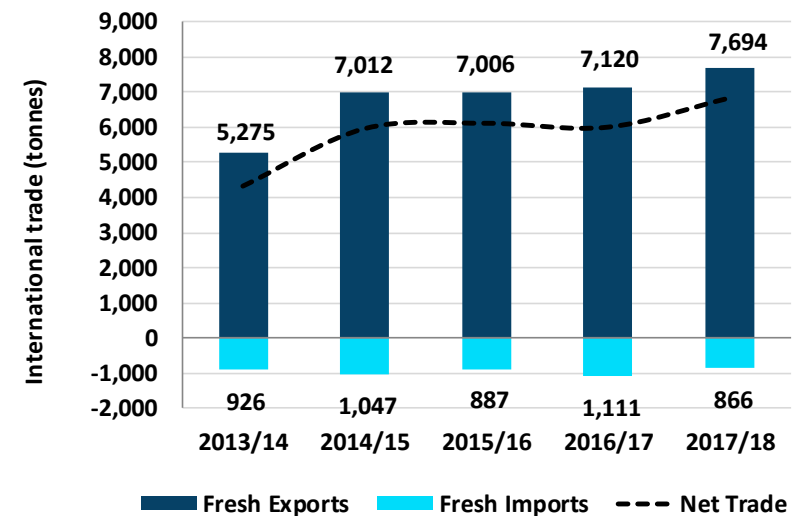
Variety	17/18 Tonnes	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Kensington Pride	33,933												
Calypso	24,001												
R2E2	11,587												
Honey gold	5,793												
<b>Other</b>	<b>2,770</b>												
<b>Processing</b>	<b>4,679</b>												
Availability legend			High		Medium		Low						None

Source: AMIA

## Fresh Mangoes International Trade

Australia is a net exporter of fresh mangoes, with exports growing in recent years. For the year ending June 2018, Australia exported **7,694 tonnes**. The exports and imports over the last 5 financial years is profiled in the graph below, where imports are counted as negative tonnes.

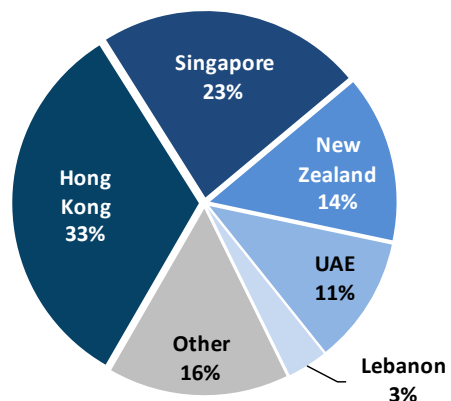
### Net Fresh Mangoes International Trade



Source: GTA

For the year ending June 2018, **33%** of exported fresh mangoes were sent to Hong Kong, as profiled in the chart below.

## 2017/18 Fresh Mangoes Exports by Country



Source: GTA

## Fresh Mangoes Imports and Exports by State

Imports by state destination (Tonnes)				Exports by state of production origin (Tonnes)			
Year Ending June	2016	2017	2018	Year Ending June	2016	2017	2018
Victoria	170	337	377	Queensland	5,465	5,327	5,583
New South Wales	507	518	283	Northern Territory	690	731	1,300
Western Australia	154	214	189	New South Wales	273	461	420
Queensland	52	42	16	Victoria	351	466	298
South Australia	5	1	1	Western Australia	3	39	78
<b>Other</b>	-	< 0.5	< 0.5	<b>Other</b>	224	96	14
<b>TOTAL</b>	<b>887</b>	<b>1,111</b>	<b>866</b>	<b>TOTAL</b>	<b>7,006</b>	<b>7,120</b>	<b>7,694</b>

## Fresh Mangoes Imports and Exports by Country

Imports by country (Tonnes)				Exports by country (Tonnes)			
Year Ending June	2016	2017	2018	Year Ending June	2016	2017	2018
Thailand	237	342	351	Hong Kong	3,010	3,328	2,518
Mexico	420	403	224	Singapore	869	1,127	1,759
India	12	84	135	New Zealand	834	828	1,107
Vietnam	38	113	78	UAE	805	756	844
Pakistan	11	37	38	Lebanon	423	244	266
<b>Other</b>	<b>170</b>	<b>132</b>	<b>39</b>	<b>Other</b>	<b>1,064</b>	<b>837</b>	<b>1,200</b>
<b>TOTAL</b>	<b>887</b>	<b>1,111</b>	<b>866</b>	<b>TOTAL</b>	<b>7,006</b>	<b>7,120</b>	<b>7,694</b>

